



ENTERED
06/18/2015

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	
	§	CASE NO: 13-36251
HELIA TEC RESOURCES, INC.	§	CHAPTER 11
	§	
Debtor(s).	§	DAVID R. JONES

**ORDER CONFIRMING DEBTOR'S SECOND AMENDED PLAN
OF REORGANIZATION AS MODIFIED IN OPEN COURT**
(Docket No. 137)

Before the Court for consideration is confirmation of the Chapter 11 Second Amended Plan of Liquidation submitted by Helia Tec Resources, Inc. (the "Plan") [Docket No 137]. During the hearing, the Debtor announced several proposed amendments to the Plan in order to satisfy the objections raised by HSC Holdings Co. Based on the evidence, the stipulations of the parties and the arguments of counsel, it is

ORDERED THAT:

1. The Plan is modified and amended as follows:

Amendment #1. Paragraph 7.5.14 is amended to read as follows:

7.5.14. Receive, conserve and manage the assets of the Liquidating Debtor and sell subject to the approval of the Bankruptcy Court on appropriate motion to sell or otherwise dispose of such assets for a price and upon such terms and conditions as the Plan Agent, with the specific approval of the Bankruptcy Court, deems most beneficial to the Creditors and Interest Holders and execute such deeds, bills of sale, assignments and other instruments in connection therewith;

Amendment #2. Paragraph 9.3 is amended to read as follows:

9.3 Legal Services Contingency Contract. On or about November 15, 2011, HTR retained the services of Richard A. Battaglia, P.C. and the law firm of Dow, Golub, Remels & Beverly, P.C. on a structured contingency basis starting at 35% recovery to prosecute and defend HTR's rights. A true and correct copy of the Engagement Agreement is attached to Exhibit 2 of the Disclosure Statement. The November 15, 2011 Engagement Agreement is rejected. The Plan Agent shall have full and complete discretion on the selection of counsel to pursue any claim which is transferred under Paragraph 7.1 of the Plan.

2. The Court finds that the above amendments are nonmaterial and do not adversely affect any class of creditors.

3. The transfer of the Debtor's assets under Paragraph 7.1 of the Plan is authorized.
4. The Plan, as modified, herein is confirmed.

SIGNED: June 18, 2015.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of TexasIn re:
Helia Tec Resources, Inc.
DebtorCase No. 13-36251-drj
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0541-4

User: dsta
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Total Noticed: 64

Date Rcvd: Jun 18, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 20, 2015.

db +Helia Tec Resources, Inc., 1770 St. James Place, Suite 205, Houston, TX 77056-3432
 aty +Richard L Fuqua, 5005 Riverway, Suite 250, Houston, TX 77056-2131
 cr +Basic Energy Services, L.P., c/o West Allen Law Firm, PC, 211 N. Center St.,
 Longview, TX 75601-7221

intp +Heather R Potts, 4309 Yoakum Blvd., Ste. 2000, Houston, TX 77006-5857
 intp +Mastodon Resources, LLC, Suite 205, 1770 St. James Place, Houston, TX 77056-3432
 8618241 +3J Services, 434 Gentry Rd., Inez, TX 77968-3340
 8944021 +3J Services, LP, 3614 E. FM 389, Round Top, TX 78954-5063
 8618242 +Acadiana Fittings & Supply, PO Box 724, 7971 FM 359 S, Fulshear, TX 77441-0724
 8618243 +Basic Energy Services, LP, West Allen Law Firm, 211 N. Center St.,
 Longview, TX 75601-7221

8618244 +Cary E. Hughes, 3230 Sabine Point Way, Missouri City, TX 77459-6432
 8618245 +Cary Hughes, 3230 Sabine Point Way, Missouri City, TX 77459-6432
 8618246 Center Point Energy Field Services, Inc., c/o Totz, Ellison & Totz, PC,
 211 Norfolk, Suite 510/516, Houston, TX 77098

8724331 +Centerpoint Energy Field Services Inc, Marc Ellison, 2211 Norfolk Ste 510,
 Houston Texas 77098-4048

8618247 Clarion Finanz, AG, Attn: Carlo Civelli, Managing Director, Gerbergasse 5, P.O. Box 7427,
 CH-8023 Zurich, Switzerland

8618248 +Clarion Finanz, AG, c/o Joe C. Holzer, Esq., Andrews & Kurth, 600 Travis, Suite 4200,
 Houston, TX 77002-2929

8738693 Comptroller of Public Accounts, c/o Office of the Attorney General,
 Bankruptcy - Collections Division, PO Box 12548, Austin TX 78711-2548

8618250 +Cone Compression Services, Inc., PO Box 283, Fulshear, TX 77441-0283
 8618252 +Cross Road Oilfield Supply, Ltd., PO Box 1546, El Campo, TX 77437-1546
 8618253 +D&B Rental Services, 1800 FM 237, Yorktown, TX 78164-1912
 8618254 Dale Dossey, Dossey & Jones, PLLC, 25025 I-45, Ste. 410, Spring, TX 77380
 8618255 +Dalton Trucking, PO Box 5606, Victoria, TX 77903-5606
 8645864 +Dewitt County, c/o Diane W. Sanders, Linebarger Goggan Blair & Sampson, LLP, PO BOX 17428,
 Austin, TX 78760-7428

8618256 Don Summers, Tax Assessor-Collector, PO Box 4622, Houston, TX 77210-4622
 8944022 +Dwight Snell & Associates, 6510 Riva Ridge Dr., Richmond, TX 77406-9160
 8618257 +Dwight Snell & Associates, 1014 Mill Valley, Sugar Land, TX 77498-2699
 8618258 +Ed Talone Trust #1, 1901 Post Oak Blvd. #806, Houston, TX 77056-3883
 8618259 +Energy Gas Compression, Ltd., 2020 N. Lexington Blvd., Corpus Christi, TX 78409-1335
 8738269 +H & B Packer Services, Inc., P. O. Box 708, El Campo, TX 77437-0708
 8618260 +H&B Packer, 2601 N. Mechanic, PO Box 708, El Campo, TX 77437-0708
 8626194 +Hajovsky, Jones & Ford, PC, 14614 Falling Creek Dr., Ste. 105, Houston, TX 77068-2999
 8944023 Hamman Swabbing & Oil Field Services, 2632 Mechanic St., El Campo, TX 77437
 8640747 +Hamman Swabbing & Oil Field Services, PO Box 615, El Campo, TX 77437-0615
 8618262 Hamman Swabbing & Oil Field Services, Highway 71N, El Campo, TX 77437
 8618263 Harris County Appraisal District, Business & Industrial Property Div., PO Box 922007,
 Houston, TX 77292-2007

8618264 +Henry & Sang Nguyen, 922 Northeast Avenue, Panama City, FL 32401-4533
 8618267 +InterOil Corporation, c/o Yasser Madriz, Esq., Haynes and Boone, LLP,
 1221 McKinney, Ste. 2100, Houston, TX 77010-2020

8618268 InterOil Corporation, c/o InterOil Australia Pty Ltd., Level 1, 60-92 Cook St.,
 Cairns, Queensland, 4870, Australia

8618269 InterOil Corporation, Attn: Phil Mulacek, Director, 25025 I-45 North, Suite 420,
 The Woodlands, TX 77380

8618266 +InterOil Corporation, c/o CT Corporation Systems, 111 Eighth Ave.,
 New York, NY 10011-5201, Attn: InterOil Corporation Service

8618265 +Internal Revenue Service, 1919 Smith St., Ste. 300, Stop 5125 - HOU,
 Houston, TX 77002-8055

8618270 +Lithotech Printed Products, PO Box 1562, Bellaire, TX 77402-1562
 8944025 +Lithotech Printed Products, 5601 Bintliff, Ste. 550, Houston, TX 77036-2120
 8618271 +Mastodon Operating Company, LLC, 1770 St. James Place, Suite 205, Houston, TX 77056-3432
 8618273 Pacific LNG Operations, Ltd., Attn: Carlo Civelli, Managing Director, Gerbergasse 5,
 P.O. Box 7427, CH-8023 Zurich, Switzerland

8618274 Pacific LNG Operations, Ltd., c/o Morgan & Morgan Trust Corporation, Mr. Jose Andres Calvo,
 P.O. Box 958 Pasea Estate, Road Town Tortola British Virgin Islands

8618272 +Pacific LNG Operations, Ltd., c/o Joe C. Holzer, Esq., Andrews & Kurth,
 600 Travis, Suite 4200, Houston, TX 77002-2929

8618275 +Richard's Hot Oil Service, Inc., PO Box 816, Giddings, TX 78942-0816
 8618276 +Robert Crow, PO Box 19677, Houston, TX 77224-9677
 8618277 +Ryan Services, c/o Ryan Glover LLP, 440 Louisiana, Suite 900, Houston, TX 77002-4205
 8618280 +SENDEX Energy, L.L.C., 1770 St. James Place, Suite 205, Houston, TX 77056-3432
 8618278 +Sealy Appliance & Butane Co., 1401 Columbus Rd., PO Box 636, Sealy, TX 77474-0636
 8618279 Select Industries, Inc., PO Box 2450, Wichita Falls, TX 76307-2450
 8618281 Texas Perforators, Inc., PO Box 5781, Kingsville, TX 78364-5781
 8618283 #+Timothy R. Gallagher, 1515 Garretts Lane #36, Houston, TX 77056-3333
 8618284 +Vision Oilfield Services, LC, PO Box 3506, Victoria, TX 77903-3506
 8618285 +Warren Gohlke, 667 Oakridge Drive, Goliad, TX 77963-3964

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8618286 +Wise Well Intervention Services, Pagel, David & Hill, PC, 1415 Louisiana, 22nd Floor,
Houston, TX 77002-7344
8944026 +York Acidizing and Cementing, LLC, PO Box 67, Boling, TX 77420-0067
8618287 +York Acidizing and Cementing, LLC, 6511 FM 1464 PMB 6, Richmond, TX 77407-3575

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
cr E-mail/Text: houston_bankruptcy@LGBS.com Jun 18 2015 21:58:48 Harris County,
c/o John P. Dillman, Post Office Box 3064, Houston, TX 77253-3064
8618249 E-mail/Text: pacer@cpa.state.tx.us Jun 18 2015 21:59:59 Comptroller of Public Accounts,
111 E. 17th St., Austin, TX 78774-0100
8663881 E-mail/Text: houston_bankruptcy@LGBS.com Jun 18 2015 21:58:48 Harris County et al,
c/o John P. Dillman, Linebarger Goggan Blair & Sampson LLP, P.O. Box 3064,
Houston, Tx. 77253-3064
8648749 E-mail/Text: cio.bncmail@irs.gov Jun 18 2015 21:57:16 Internal Revenue Service,
PO Box 7317, Philadelphia, PA 19101-7317
8618282 E-mail/Text: ridpacer@twc.state.tx.us Jun 18 2015 22:00:06 Texas Workforce Commission,
101 E. 15th St., Austin, TX 78778-0001

TOTAL: 5

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

aty Mazelle S. Krasoff
cr DeWitt County
intp HSC Holdings
cr Rockwell Management
intp* +Mastodon Operating Company, LLC, 1770 St. James Place, Suite 205, Houston, TX 77056-3432
8618251 ##+Continental Production Services, Inc., PO Box 69, Fresno, TX 77545-0069
8618261 ##+Hajovsky, Jones & Ford, PC, 14405 Walters Rd., Ste. 825, Houston, TX 77014-1351
TOTALS: 4, * 1, ## 2

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 20, 2015

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 18, 2015 at the address(es) listed below:

David B Harberg on behalf of Interested Party HSC Holdings dharberg@harberglaw.com,
admin@harberglaw.com
David B Harberg on behalf of Plaintiff HSC Holdings Co., LTD dharberg@harberglaw.com,
admin@harberglaw.com
David B Harberg on behalf of Counter-Defendant HSC Holdings Co., LTD dharberg@harberglaw.com,
admin@harberglaw.com
David B Harberg on behalf of Counter-Defendant HSC Holdings Co. Ltd dharberg@harberglaw.com,
admin@harberglaw.com
David B Harberg on behalf of Plaintiff HSC Holdings Co. Ltd dharberg@harberglaw.com,
admin@harberglaw.com
Diane Wade Sanders on behalf of Creditor DeWitt County austin.bankruptcy@publicans.com
Hector Duran on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov
Jerrold Lee Allen on behalf of Creditor Basic Energy Services, L.P. jallen@westallenlaw.com,
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;isadler@westallenlaw.com;tadkisson@westallenlaw.com
John P Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com
John P Dillman on behalf of Creditor DeWitt County houston_bankruptcy@publicans.com
Johnie J Patterson on behalf of Counter-Claimant Mastodon Operating Company, LLC
jjp@walkerandpatterson.com,
mwalker@walkerandpatterson.com;mgoott@walkerandpatterson.com;wandp.ecf@gmail.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Johnie J Patterson on behalf of Interested Party Mastodon Operating Company, LLC
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 mwalker@walkerandpatterson.com;mgooott@walkerandpatterson.com;wandp.ecf@gmail.com
 Johnie J Patterson on behalf of Defendant Timothy Gallagher jjp@walkerandpatterson.com,
 mwalker@walkerandpatterson.com;mgooott@walkerandpatterson.com;wandp.ecf@gmail.com
 Johnie J Patterson on behalf of Defendant Robert Crow jjp@walkerandpatterson.com,
 mwalker@walkerandpatterson.com;mgooott@walkerandpatterson.com;wandp.ecf@gmail.com
 Johnie J Patterson on behalf of Defendant Cary Hughes jjp@walkerandpatterson.com,
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 mwalker@walkerandpatterson.com;mgooott@walkerandpatterson.com;wandp.ecf@gmail.com
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 jjp@walkerandpatterson.com;mwalker@walkerandpatterson.com;wandp.ecf@gmail.com
 Richard Anthony Battaglia on behalf of Creditor Helia Tec Resources, Inc. rab@rabpc.com
 Richard L Fuqua, II on behalf of Debtor Helia Tec Resources, Inc. fuqua@fuquakeim.com,
 fuqua@fuqualegal.com
 Richard L Fuqua, II on behalf of Attorney Richard L Fuqua fuqua@fuquakeim.com,
 fuqua@fuqualegal.com
 US Trustee USTPRegion07.HU.ECF@USDJOJ.GOV

TOTAL: 29